Pro-Vizi Verify - Validates the Plan Sponsors are enrolled in the carrier

Plan Sponsor Buys Long-Term Disability Policy

THIRD PARTY ADMINISTRATOR) (TPA)

Policy Purchased

LTD CLAIM — CLAIM FILED

INSURANCE CARRIER

Claim Submitted to Insurance Carrier

NOT ENROLLED

CLAIM DENIED

Employee Not Enrolled in Insurance Carrier

Claim Rejected: Employee Was Not Enrolled in the Policy!

The need to synchronize data across platforms

Imagine you're a plan sponsor.

You've done everything right. You've invested in critical illness and disability insurance to protect your employees and their families. If you have five employees, you can double-check every policy.

You can personally confirm each enrollment.

But what happens when you have 500 employees? Or 5,000?

At that scale, you rely on the process. You trust that the broker transmitted the data correctly.

You assume every eligible employee was properly enrolled with the carrier.

After all, that's how it's supposed to work.

Then the unthinkable happens.

An employee suffers a life-altering disability. A claim is filed. And in the middle of an already devastating situation, you discover the employee was never enrolled in the insurance program.

Now what?

While the employee is facing a lifetime of uncertainty, you're facing a different kind of crisis:

- **Who made the mistake?**
- **Who is financially responsible?**
- **How do you explain this to the employee, leadership, or the board?**
- **How long will litigation take — and who does it really help?**

Finger-pointing won't restore benefits. Lawsuits won't move fast enough to protect the employee, reputational damage can't be undone.

This is where Pro-Vizi Verify shines.

Pro-Vizi Verify ensures that every eligible employee is accurately enrolled with every carrier — every time.

We validate plan sponsor data against carrier records to eliminate gaps, errors, and assumptions.

- **No missed enrollments.**
- **No costly surprises.**
- **No exceptions.**

With Pro-Vizi Verify, you don't rely on hope. You rely on verification.

When it comes to employees' protection, "we assumed" is not a strategy.

Accuracy is.

Pro-Vizi
Synchronizing Plan Sponsor Data
Across All Systems

INSURANCE COMPANY
✓ Policies
✓ Membership
✓ Enrollment

TPA
✓ Claims
✓ Eligibility
✓ Approvals

Pro-Vizi
Real-Time Data Sync

PAYROLL SYSTEM
✓ Payroll
✓ Deductions
✓ Contributions

HR SYSTEM
✓ Employee Records
✓ Benefits
✓ Compliance

Seamless • Accurate • Compliance

Insurance — TPA — Payroll — HR

Pro-Vizi Stay Synchronized • Stay Compliant!

Pro-Vizi
Enroll Now! Stay Synchronized!

an **ideabytes®** Incubation
Innovation is Business

https://pro-vizi.com/

Book a demo

ISO 9001:2015 Certified Company Cert no. IS 795257
ISO/IEC 27001:2022 Certified Company Cert no. IS 795259
ISO/IEC 27017:2015 Certified Company Cert no. IS 795260

Is the premium invoiced correctly?
You work hard to generate revenue.
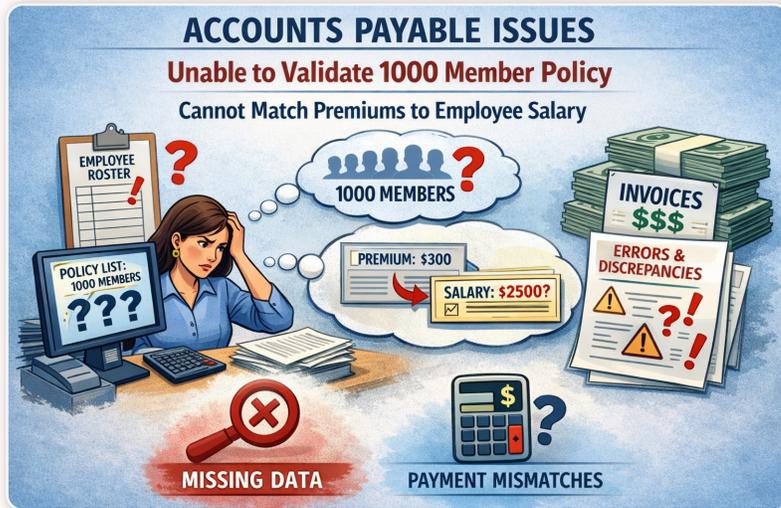### Don't Lose It to Billing Errors.
Consider the complexity of your insurance programs:

P&C Plans
Where insured assets are numerous and constantly changing in value.

LTD & Critical Illness Plans
Where premiums are calculated based on fluctuating salaries, eligibility, and rate tiers.

Now ask yourself:
How does Accounts Payable truly validate that every invoice line item is correct?

How do they confirm:
*The right assets are listed?
*The right values are applied?
*The right salaries are used?
*The correct rates are charged?
*The math is accurate?

ACCOUNTS PAYABLE ISSUES
Unable to Validate 1000 Member Policy
Cannot Match Premiums to Employee Salary
EMPLOYEE ROSTER — 1000 MEMBERS — INVOICES $$$
POLICY LIST: 1000 MEMBERS ??? — PREMIUM: $300 — SALARY: $2500? — ERRORS & DISCREPANCIES
MISSING DATA — PAYMENT MISMATCHES

Short of a miracle, it's nearly impossible to manually cross-check thousands of data points across systems, carriers, and rate tables. Most organizations simply assume the invoice is right — and pay it.

But assumptions are expensive, That's where **Pro-Vizi Verify** delivers measurable value.
Pro-Vizi Verify cross-validates

✓ Plan data   ✓ Asset schedules   ✓ Salary feeds   ✓ Carrier rate tables   ✓ Invoice line items

We systematically compare what *should* be billed against what *is* billed — identifying discrepancies before payment is released.

✓ No overpayments   ✓ No unnoticed rating errors   ✓ No revenue leakage

Pro-Vizi Verify empowers Accounts Payable with confidence. Every dollar paid is validated.
Every invoice is defensible. You work hard for your revenue. Don't spend it incorrectly.
Let Pro-Vizi Verify ensure what goes out the door is accurate — every time.

Pro-Vizi
Enroll Now! Stay Synchronized!

an **ideabytes®** Incubation
Innovation is Business

https://pro-vizi.com/

Book a demo

ISO
9001:2015 Certified Company
Cert no. IS 795257

ISO/IEC
27001:2022 Certified Company
Cert no. IS 795259

ISO/IEC
27017:2015 Certified Company
Cert no. IS 795260